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IMAGI INTERNATIONAL HOLDINGS LIMITED
意力國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 585)

**COMPLETION OF
ISSUANCE OF NEW SHARES BY A SUBSIDIARY
IN EXCHANGE FOR THE SUBSCRIBER'S SHARES**

Reference is made to the announcements (the “**Announcements**”) of Imagi International Holdings Limited (the “**Company**”) dated 30 January 2026 and 27 February 2026 respectively in relation to the Subscription. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as they are defined in the Announcements.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and completion of the Subscription Agreement has taken place on 3 March 2026 whereupon the Subscription Shares were issued by IFGL to the Subscriber. Immediately after Completion, IFGL was held as to approximately 79.21% and 19.74% by the Company and the Subscriber respectively. IFGL will remain a subsidiary of the Company and the financial results of IFGL will continue to be consolidated into the financial statements of the Group.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 3 March 2026

At the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Chairman*)

Ms. Choi Ka Wing

Mr. Shimazaki Koji

Independent non-executive Directors:

Mr. Chan Hak Kan

Ms. Liu Jianyi

Mr. Miu Frank H.